



HINDUSTAN FOODS LIMITED

A Vanity Case Group Company

Registered Office: Office No.3, Level-2, Centrium, Phoenix Market City,
15, Lal Bahadur Shastri Road, Kurla (West), Mumbai, Maharashtra, India. 400 070.
Email: business@thevanitycase.com Website: www.hindustanfoodslimited.com
Tel. No. +91-22-61801700 / 01 CIN: L15139MH1984PLC316003

Format of the Compliance Report to be submitted along with the draft Scheme

It is hereby certified that the draft Composite Scheme of Arrangement and Amalgamation involving Demerger of Contract Manufacturing (Coimbatore) Business of Avalon Cosmetics Private Limited (Demerged Company or ABPL) and merger of ATC Beverages Private Limited (Transferor Company or ABPL) with Hindustan Foods Limited (Resulting Company or Transferee Company or HFL) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 on scheme of arrangement involving Listed Companies issued by SEBI		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for Schemes of Arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

Bankim Purohit
Company Secretary
Membership No.: A21865



Sameer Kothari
Managing Director
DIN: 01361343



Certified that the transactions / accounting treatment provided in the draft Composite Scheme of Arrangement and Amalgamation involving Hindustan Foods Limited, Avalon Cosmetics Private Limited, ATC Beverages Private Limited and their respective Shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

A handwritten signature in black ink, appearing to read 'Samdani'.

Mayank Samdani
Chief Financial Officer



A handwritten signature in black ink, appearing to read 'Kothari'.

Sameer Kothari
Managing Director
DIN: 01361343